

2018 Annual Report

Dear Friends:

We are happy to share the impact of Finance Fund and Finance Fund Capital Corporation's work in 2018 with you. As a statewide nonprofit financial intermediary, we raise private and public sources of capital to invest in underserved communities throughout Ohio. In 2018, we invested a total of \$26.8 million and supported 45 projects. Since inception, we have made direct investments in excess of \$450 million impacting the lives of 770,000 people in low- to moderate-income communities.

One of the most exciting growth highlights from 2018 is our expansion into the world of real estate development. This new initiative will allow us to expand our efforts to improve the lives of Ohioans and further diversify our investment portfolio in support of long-term growth and sustainability. As a nonprofit developer, we will take a more active role in creating positive systems change. Our developments will focus on ensuring the creation of vibrant, sustainable and economically diverse communities.

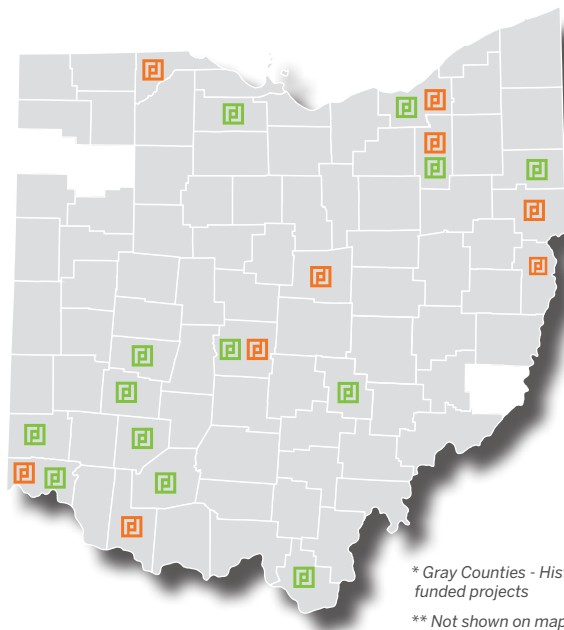
We look forward to further growth in 2019 through dynamic partnerships with civic leaders, creative entrepreneurs, and smart investors in Ohio's most underserved communities. We will work with these partners to continue improving lives by investing in job creation and expanding access to affordable housing, healthy food, and vital community facilities. Please review our impact highlights on the reverse of this piece, and visit www.financefund.org to read in-depth details about specific projects or to sign up for our quarterly newsletter.

In partnership,

Diana Turoff
President and CEO

Jerry Katz
Huntington National Bank (Retired)
Chair, Finance Fund and
FCAP Board of Directors

2018 Financing by County



Butler
Clark
Clinton
Cuyahoga
Franklin
Greene
Hamilton

Highland
Lawrence
Mahoning
Perry
Sandusky
Summit



Brown
Columbiana
Cuyahoga
Franklin
Hamilton
Jefferson
Knox
Lucas
Summit
Marion, IN**



Finance Fund



Finance Fund
Capital Corporation

2018 Financial Position

Assets
\$54.8MM

Liabilities
\$17.6MM

Net Assets
\$37.2MM

\$0 \$10MM \$20MM \$30MM \$40MM \$50MM \$60MM

People Served



69,000

Affordable Housing Units



326



Commercial Real Estate



180,000 sq.ft.

Community Facilities



157,000 sq.ft.

Jobs Created



1,820

Healthy Food Access for Ohioans



107,000



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